

SHARE INFORMATION

ANALYSIS OF SHAREHOLDERS ACCORDING TO THE NUMBER OF SHARES AS AT 31 MARCH 2012

Shareholdings	RESIDENT			NON-RESIDENT			TOTAL		
	No.of Shareholders	No.of Shares	Percentage (%)	No.of Shareholders	No.of Shares	Percentage (%)	No.of Shareholders	No.of Shares	Percentage (%)
1 to1,000 Shares	4,077	1,986,188	0.39	22	12,830	0.00	4,099	1,999,018	0.39
1,001 to 10,000 Shares	1,914	6,781,693	1.32	32	152,050	0.03	1,946	6,933,743	1.35
10,001 to 100,000 Shares	397	11,817,980	2.29	21	785,650	0.15	418	12,603,630	2.44
100,001 to 1000,000 Shares	70	20,778,850	4.03	14	4,953,100	0.96	84	25,731,950	4.99
Over 1,000,000 Shares	23	437,836,740	84.97	8	30,185,539	5.86	31	468,022,279	90.83
	6,481	479,201,451	93.00	97	36,089,169	7.00	6,578	515,290,620	100.00

No. of Shareholders No. of Shares

Catagories of Shareholders

Individual	6,209	50,952,630
Institutional	369	464,337,990
	6,578	515,290,620

COMPUTATION OF PUBLIC SHAREHOLDING

As at 31 March	2012 No of shares	2011 No of shares
Over 10% holding		
Saraz Investments (Private) Limited	86,396,035	86,396,035
A Z Holdings (Private) Limited	90,762,875	90,762,875
Amagroup (Private) Limited	85,780,665	85,780,665
Blueberry Investments (Private) Limited	85,781,250	85,781,250
Directors' shareholding		
Mr. J C L De Mel	87,500	87,500
Mr. H N Esufally	5,795,205	5,795,205
Mr. A N Esufally	1,992,085	1,992,085
Mr. I A H Esufally	6,132,500	6,132,500
Mr. M E Wickremesinghe	11,250	11,250
Mr. M A H Esufally	5,655,000	5,655,000
Mr. P K Mohapatra	-	-
Mr. D Bhatnagar	150	150
	368,394,515	368,394,515
Issued share capital	515,290,620	512,040,620
Less : directors' shareholding and shareholders over 10%	368,394,515	368,394,515
Public holding	146,896,105	143,646,105
public holding as a % of issued share capital	28.51%	28.05%

SHARE TRADING

	2012		2011	
Market Price				
Highest (Rs.)	51	24/05/11	53.5	23/09/10
Lowest (Rs.)	23	14/02/12	23.6	06/04/10
As at year ended (Rs.)	26.3	30/03/12	46	31/03/11
No. of Trades	6,919		38,097	
No. of Shares Traded	18,049,445		116,074,600	
Value of Shares Traded (Rs. Mn)	746		5,973	
Market Capitalisation (Rs. Mn)	13,552		23,554	

MAJOR SHAREHOLDERS

List of 20 Major Shareholders as at 31st March

	2012 No of Shares	%	2011 No of Shares
1 A Z Holdings (Private) Limited	90,762,875	17.61	90,762,875
2 Saraz Investment (Private) Limited	86,396,035	16.77	86,396,035
3 Blueberry Investments (Private) Ltd	85,781,250	16.65	85,781,250
4 Amagroup (Private) Ltd	85,780,665	16.65	85,780,665
5 Employees Provident Fund	26,650,875	5.17	27,125,875
6 HSBC Intl Nom Ltd-SSBT-National Westminster Bank PLC As Depository of First State Indian Subcontinent	9,732,370	1.89	9,732,370
7 Jacey Trust Services (Private) Limited-Account No-02	8,750,000	1.70	5,500,000
8 Sri Lanka Insurance Corporation Ltd-Life Fund	6,635,700	1.29	6,635,700
9 HSBC Intl Nom Ltd-SSBT-National Westminster Bank PLC As Depository of First State Asia Pacific Susta	6,272,899	1.22	6,272,899
10 Mr. I A H Esufally	6,132,500	1.19	6,132,500
11 Mr. H N Esufally	5,795,205	1.12	5,795,205
12 Mr. M A H Esufally	5,655,000	1.10	5,655,000
13 HSBC Intl Nominees Ltd-HSBC Bank PLC-CMG First State Global Umbrella Fund PLC-CMG First State Indian	5,149,500	1.00	5,825,500
14 Lexinton Holdings (Private) Limited	4,740,600	0.92	4,738,200
15 Jacey Trust Services (Private)Limited	4,613,750	0.90	4,613,750
16 Anverally and Sons (Private) Ltd A/C No 01	3,534,400	0.69	2,646,200
17 HSBC Intl Nom Ltd-JPMBC-Pacific Assets Trust PLC	3,051,800	0.59	3,051,800
18 Employees Trust Fund Board	2,795,100	0.54	Nil
19 Cocoshell Activated Carbon Company Limited	2,793,575	0.54	2,940,875
20 Mr. M M Udeshi	2,150,825	0.42	2,150,825
Total	453,174,924	87.95	

SHARE INFORMATION

DIRECTORS' SHAREHOLDING

	31 March 2012	1 April 2011	31 March 2011
Mr. J C L De Mel	87,500	87,500	87,500
Mr. H N Esufally	5,795,205	5,795,205	5,795,205
Mr. A N Esufally	1,992,085	1,992,085	1,992,085
Mr. I A H Esufally	6,132,500	6,132,500	6,132,500
Mr. M E Wickremesinghe	11,250	11,250	11,250
Mr. M A H Esufally	5,655,000	5,655,000	5,655,000
Mr. P K Mohapatra	-	-	-
Mr. D Bhatnagar	150	150	150
	368,394,515	368,394,515	368,394,515

FIVE YEAR SUMMARY

Year Ended 31st March Rs.'000	2012	2011	2010	2009	2008
Operating Results					
Group Revenue	21,409,596	18,067,489	14,997,405	15,169,509	14,163,805
Profit Before Taxation	1,574,913	1,569,345	1,094,719	856,932	1,259,455
Taxation	260,307	214,154	160,075	137,854	108,625
Profit After Taxation	1,314,606	1,355,191	934,644	719,078	1,150,830
Profit Attributable to Hemas Group	1,209,058	1,210,159	901,730	775,128	1,135,419
Equity & Liabilities					
Stated Capital and Preference Shares	1,600,603	1,468,426	1,369,223	1,369,223	1,329,013
Reserves	1,995,771	1,045,976	805,983	837,675	856,452
Retained Earnings	7,195,185	6,359,604	5,516,910	4,821,392	4,248,232
Minority Interest	2,145,976	1,701,635	1,488,104	837,062	604,967
Non-Current Liabilities	1,807,984	2,064,190	1,570,430	2,000,989	1,155,771
Current Liabilities	8,063,453	6,576,043	5,316,281	4,969,471	4,936,190
	22,808,972	19,215,874	16,066,931	14,835,812	13,130,625
Assets					
Property, Plant & Equipment	10,288,807	7,457,601	7,033,615	7,180,680	5,182,389
Investment Property	474,685	1,309,965	1,261,410	1,178,710	1,178,710
Leasehold Property	55,713	58,779	61,845	64,911	67,976
Intangible Assets	300,409	323,895	333,074	191,214	173,622
Investments (Associate & Others)	783,494	687,899	241,564	257,924	375,106
Deferred Tax Assets	25,031	25,489	22,805	21,832	18,482
Current Assets	10,880,833	9,352,246	7,112,618	5,940,541	6,134,340
	22,808,972	19,215,874	16,066,931	14,835,812	13,130,625
Key Indicators					
Earnings Per Share (Rs.)*	2.33	2.36	1.76	1.51	2.23
Dividends Per Share (Rs.)*	0.50	0.70	0.36	0.25	0.25
Dividend Cover (No. of Times)	4.7	3.4	4.9	6.0	8.9
Interest Cover (No. of Times)	7.3	6.2	3.3	2.8	4.2
Net Asset Per Share (Rs.)*	20.9	17.3	15.1	13.8	12.7
Cash from Operating Activities (Rs.'000)	948,833	1,994,663	1,407,985	1,458,434	929,277
Current Ratio (No. of Times)	1.3	1.4	1.3	1.2	1.2
Gearing (%)	24.5	27.8	25.8	32.9	31.4
ROE (%)	12.3	14.6	12.3	11.5	19.4

* Comparative figures adjusted for sub division of ordinary shares in the proportion of 5:1